

Personal Injury Intake Form

I. Client Information:

Date:

Full Legal Name:

Address, City , State , Zip:

E-mail:

Home Phone:

Cell Phone:

Work Phone:

II. Personal Information:

Marital Status

Single

Married

Divorced

Widow

Spouse's Name/Significant Other:

Children/Names/Ages:

Drivers License Number:

Date of Birth:

Referred by:

Social Security Number:

Name of Emergency Contact:

Relationship:

Emergency Contact Information:

III. Accident Information Continued:

Tickets or Citations Issued? Yes No

To Which Party? _____

Ticket or Citation Number: _____

IV. Injuries:

Injuries Sustained in this Accident: _____

Prior Injuries: _____

Pre-Existing Conditions: _____

Medical Conditions/Diseases: _____

V. Client's Insurance Information:

Insurance Company: _____

Agent's Name: _____

Address: _____

Phone Number: _____

Fax Number: _____

E-Mail: _____

Policy Number: _____

Claim Number: _____

Liability Coverage: Yes No If so , how much? _____



VI. Client's Insurance Information 2 Continued:

Address: _____

Phone Number: _____

Fax Number: _____

E-Mail _____

Policy Number: _____

Claim Number: _____

Liability Coverage: Yes If so , how much? _____
 No

Under/Uninsured Coverage: Yes If so, how much? _____
 No

Medical Payment/Med-Pay: Yes If so, how much? _____
 No

Collision: Yes If so, how much? _____
 No

Rental: Yes If so, how much? _____
 No

Claims Adjuster: _____

Address: _____

Phone Number: _____

Fax Number: _____

E-Mail _____

Med-Pay Adjuster: _____

Address: _____

Phone Number: _____

Fax Number: _____



VI. Client's Insurance Information 2 Continued:

E-Mail: _____

VII. Client's Vehicle Information:

Year: _____

Make: _____

Model: _____

Color: _____

Mileage and General Vehicle
Information: _____

Name of Towing Company: _____

Do you Own Any Other Vehicles? Yes No
(Car, Truck, RV, Motorcycle)

If you answered yes, please provide the following information for each vehicle:

Insurance Information:

Insurance Company: _____

Agent's Name: _____

Address: _____

Phone Number: _____

Fax Number: _____

E-Mail: _____

Policy Number: _____

Claim Number: _____

Liability Coverage: Yes

No

If so , how much? _____



VII. Clients Vehicle Information Continued.

Under/Uninsured Coverage: Yes No If so, how much? _____

Medical Payment/Med-Pay: Yes No If so, how much? _____

Collision: Yes No If so, how much? _____

Rental: Yes No If so, how much? _____

Does a Family Member in Your Household own a Vehicle? Yes No

If you answered yes, please provide the following information for each vehicle:

Insurance Information:

Insurance Company: _____

Agent's Name: _____

Address: _____

Phone Number: _____

Fax Number: _____

E-Mail: _____

Policy Number: _____

Claim Number: _____

Liability Coverage: Yes No If so, how much? _____

Under/Uninsured Coverage: Yes No If so, how much? _____



IX. Medical Treatment Information Continued:

Do You have Copies of Medical Bills and Records? Yes No

Emergency Room? Yes No

Name of Emergency Room? _____

Who has paid your medical bills? _____

Medical Providers (Doctors, Physical Therapy, Chiropractor, MRI, etc...):

Medical Facility 1: _____

Treating Physician /Physical Therapist/ Chiropractor: _____

Dates of Service: _____

Facility Address: _____

Phone Number: _____

Fax Number: _____

E-mail: _____

Medical Facility 2: _____

Treating Physician /Physical Therapist/ Chiropractor: _____

Dates of Service: _____

Facility Address: _____

Phone Number: _____

Fax Number: _____

E-mail: _____

Medical Facility 3: _____

Treating Physician /Physical Therapist/ Chiropractor: _____



IX. Medical Treatment Information Continued:

Dates of Service: _____

Facility Address: _____

Phone Number: _____

Fax Number: _____

E-mail: _____

Medical Facility 4: _____

Treating Physician /Physical
Therapist/ Chiropractor: _____

Dates of Service: _____

Facility Address: _____

Phone Number: _____

Fax Number: _____

E-mail: _____

Medical Facility 5: _____

Treating Physician /Physical
Therapist/ Chiropractor: _____

Dates of Service: _____

Facility Address: _____

Phone Number: _____

Fax Number: _____

E-mail: _____



X. Property Damage Information:

Property Damage Already
Collected on Your Vehicle?

Yes
 No

Do You have and
Estimate for
Property
Damage?

Yes
 No

Property Damage Amount _____

Do You have Pictures of Your
Vehicle?

Yes No

Estimate Amount _____

XI. Lost Wages:

Did you Miss Work as a Result of
this Accident?

Yes No

Employer: _____

Contact Name & Phone Number: _____

If so, who can verify your lost
wages? _____

Rate of Pay: _____

Paid how
Often? _____

XII. Defendant's Insurance Information:

Is there more than one defendant? Yes No

If so, please enter all of the
following information for each
defendant.

Defendant 1

Defendant's Insurance Company: _____

Policy Number: _____

Claim Number: _____

Full Legal Name: _____



XII. Defendant's Insurance Information Continued:

Address, City , State , Zip:

E-mail:

Home Phone:

Cell Phone:

Work Phone:

Drivers License Number:

Date of Birth:

Social Security Number:

Name of Owner of Vehicle: (if
different from driver)

Relationship Between Driver and
Owner:

Employer-Employee

Parent-Child

Family

Friend

Other

Bodily Injury Adjuster's Name:

Address:

Phone Number:

Fax Number:

E-Mail:

Property Adjuster's Name:

Address:

Phone Number:

Fax Number:

E-Mail:



XII. Defendant's Insurance Information Continued:

Any Additional Notes or
Information:

Defendant 2

Defendant's Insurance Company:

Policy Number:

Claim Number:

Full Legal Name:

Address, City , State , Zip:

E-mail:

Home Phone:

Cell Phone:

Work Phone:

Drivers License Number:

Date of Birth:

Social Security Number:

Name of Owner of Vehicle: (if
different from driver)

Relationship Between Driver and
Owner:

Employer-Employee

Parent-Child

Family

Friend

Other

Bodily Injury Adjuster's Name:

Address:

Phone Number:



XII. Defendant's Insurance Information Continued:

Fax Number:

E-Mail:

Property Adjuster's Name:

Address:

Phone Number:

Fax Number:

E-Mail:

Any Additional Notes or
Information:

Other Important Information and
Notes:



Copies to Bring with You

- Drivers License
- Health Insurance Card
- Auto Insurance Card
- Declarations Sheet
- Medical Records
- Medical Bills
- Photographs of Client Vehicle
- Photographs of Defendant Vehicle
- Photographs of Injuries

Disclaimer: The submission of information does NOT establish an attorney-client relationship. This form is for case evaluation purposes. Please contact attorney's office. if you would like to discuss hiring/retaining an attorney.

